

Annexure II

Pre and post Amalgamation / Arrangement shareholding pattern in **Word Format** for all companies involved in the scheme (kindly add columns if more than two).

		Transferor Company			Transferee company			
		Franklin Industries Limited			Aphrodite Industries Limited			
		Pre-arrangement			Pre-arrangement		Post-arrangement	
Sr.	Description	Name of Shareholder	No. of shares	%	No. of shares	%	No. of shares	%
(A)	Shareholding of Promoter and Promoter Group							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	Names of Promoter						
		Mukund Mahendrakumar Shah	--	--	22,70,000	47.29	22,70,000	34.35
		Bhaveshbhai F. Acharya	--	--	--	--	--	--
		Dhaval B. Acharya	--	--	--	--	--	--
		Aarti D. Acharya	--	--	--	--	--	--
		Jagruti M. Acharya	--	--	--	--	--	--
		Maulin B. Acharya	--	--	--	--	--	--
		Maulin Acharya HUF	--	--	--	--	--	--
	Kapur J D	--	--	--	--	--	--	
(b)	Central Government/ State Government(s)	--	--	--	--	--	--	--
(c)	Bodies Corporate	--	--	--	--	--	--	--
(d)	Financial Institutions/ Banks	--	--	--	--	--	--	--
(e)	Any Others	--	--	--	--	--	--	--
	Sub Total(A)(1)	--	--	--	22,70,000	47.29	22,70,000	34.35
2	Foreign							
(a)	Individuals (Non-Residents Individuals/ Foreign Individuals)	--	--	--	--	--	--	--
(b)	Bodies Corporate	--	--	--	--	--	--	--
(c)	Institutions	--	--	--	--	--	--	--
(d)	Any Others	--	--	--	--	--	--	--
	Sub Total(A)(2)	--	--	--	--	--	--	--
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	--	0	0	22,70,000	47.29	22,70,000	34.35

(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	--	--	--	--	--	--	--
(b)	Financial Institutions / Banks	--	--	--	--	--	--	--
(c)	Central Government/ State Government(s)	--	--	--	--	--	--	--
(d)	Venture Capital Funds	--	--	--	--	--	--	--
(e)	Insurance Companies	--	--	--	--	--	--	--
(f)	Foreign Institutional Investors	--	--	--	--	--	--	--
(g)	Foreign Venture Capital Investors	--	--	--	--	--	--	--
(h)	Any Other	--	--	--	--	--	--	--
	Sub-Total (B)(1)	--	--	--	--	--	--	--
2	Non-institutions							
(a)	Bodies Corporate	--	1,00,111	2.77	9,59,000	19.98	10,09,055	15.27
	Goenka Business and Finance Ltd		100000	2.77	--	--	50000	0.76
	Chandrima Mercantiles Limited		--	--	959000	19.98	959000	14.51
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs. 2 lakh	--	1,90,832	5.28	--	--	3,72,378	5.64
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakh.	--	30,57,033	84.56	15,21,000	31.69	2,772,554	41.96
	Name of Shareholders							
	Kaupilkumar H. Shah		267599	7.40	--	--	133800	2.02
	Vidhi Nikunj Shah		227855	6.30	--	--	113927	1.72
	Birju Pravinchandra Sanghavi		174975	4.84	--	--	87488	1.32
	Rinal Sandipkumar Khatri		160075	4.43	--	--	80037	1.21
	Sunil Laxminarayan Jha		138200	3.82	--	--	69100	1.05
	Hansaben Nitinbhai Chauhan		132139	3.66	--	--	66070	1.00
	Chandrikaben Saija		128000	3.54	--	--	64000	0.97
	Sandip Kantilal Khatri		121750	3.37	--	--	60875	0.92
	Paresh Ganshyambhai Patel		104020	2.88	--	--	52010	0.79
	Mumal Devi Mewara		99904	2.76	--	--	49952	0.76
	Seweta Devi Mewara		99904	2.76	--	--	49952	0.76

		Arpit Piyushbhai Shah	95415	2.64	--	--	47707	0.72
		Maheshkumar Jayntilal Shah	95000	2.63	--	--	47500	0.72
		Shah Chirag	88299	2.44	--	--	44150	0.67
		Nikunj Sureshchandra Shah	76862	2.13	--	--	38431	0.58
		Asif Abdulghani Ansari	75200	2.08	--	--	37600	0.57
		Nitin Dalpatlal Shah	70490	1.95	100000	2.08	135245	2.05
		Manisha Nitinkumar Shah	70000	1.94	100000	2.08	135000	2.04
		Imran Saleem Khan	64500	1.78	--	--	32250	0.49
		Mehta Mohatia Divyakant	58920	1.63	--	--	29460	0.45
		Milan Bhanukumar Solanki	54000	1.49	--	--	27000	0.41
		Ajit Mahendrakumar Santoki	50000	1.38	--	--	25000	0.39
		Sarojben Rajeshkumar Udani	50000	1.38	--	--	25000	0.39
		Dharmendra Chotalal Shah	37800	1.05	--	--	18900	0.29
		Rimmi Dharmendra Shah	37800	1.05	--	--	18900	0.29
		Renukaben Chandrakant Shah	37145	1.03	--	--	18573	0.28
		Ravikumar Maheta	37050	1.02	--	--	18525	0.28
		Parmar Manjulaben Girishbhai	--	--	240000	5.00	240000	3.63
		Rathod Punjiben Babubhai	--	--	240000	5.00	240000	3.63
		Parmar Girish Kantilal	--	--	240000	5.00	240000	3.63
		Maheshkumar Shah	--	--	206000	4.29	206000	3.12
		Vyom Maheshkumar Shah	--	--	195000	4.06	195000	2.95
		Margi N. Shah	--	--	100000	2.08	100000	1.51
		Nihar Nitinbhai Shah	--	--	100000	2.08	100000	1.51
(c)	Any Other							
	HUF		2,67,022	7.39	50,000	1.04	1,83,512	2.78
		Mehta Dharmil Navinchandra HUF	50000	1.38	--	--	25000	0.39
		Mehta Dharmendra Navinchandra HUF	50000	1.38	--	--	25000	0.39
		Ajit M. Santoki HUF	50000	1.38	--	--	25000	0.39
		Rajpara Ketanbhai Dhirajlal HUF	39930	1.10	--	--	19965	0.30
		Nitin Dalpatlal Shah HUF	--	--	50000	1.04	50000	0.76
	Clearing Members		--	--	--	--	--	--
	NRI		2	0.00	--	--	1	0.00
	Sub-Total (B)(2)		36,15,000	100.00	25,30,000	52.71	43,37,500	65.65
(B)	Total Public Shareholding (B)=(B)(1)+(B)(2)		36,15,000	100.00	25,30,000	52.71	43,37,500	65.65
	TOTAL (A)+(B)		36,15,000	100.00	48,00,000	100.00	66,07,500	100.00

(C)	Shares held by Custodians and against which DRs have been issued	--	--	--	--	--	--	--
	GRAND TOTAL (A)+(B)+(C)		36,15,000	100.00	48,00,000	100.00	66,07,500	100.00